

SCOTT ALLEN MOORE CUST FOR
ALEXIS M VERDERBER
UNDER MO/UTMA UNTIL AGE 21
13 ALGONQUIN CIRCLE
HILLSBORO MO 63050-4411

Your 2020 Consolidated 1099 Tax Statement

Page 1 of 4

FIGURES ARE FINAL**Recipient's Name:**

ALEXIS M VERDERBER

Account Holder(s)SCOTT ALLEN MOORE CUST FOR
ALEXIS M VERDERBER
UNDER MO/UTMA UNTIL AGE 21

Information as of January 27, 2021

Payer's Identification Number:

43-1591643

Financial Advisor:

DANIEL (DAN) MONKS (636) 257-5027

Edward Jones Account Number:

536-26672-1-3

Online Resources

Visit www.edwardjones.com/taxcenter for guides, tax reporting information and answers to common questions.

Online Access Features

- View, print and download your tax forms any time after they are generated.
- Securely share your tax forms with your tax professional from the Documents screen. Just select the forms to share and click "Send to Tax Preparer" to get started.
- Import your Consolidated 1099 and Form 1099-R tax data into Turbo Tax® and other tax preparation software.

Visit www.edwardjones.com/access to learn more about these services. Restrictions may apply.

Ask Your Branch to Securely Share Your Tax Forms

At your request, your Edward Jones branch team can securely share your tax forms with your tax professional.

Turbo Tax® or other Tax Preparation Software

You can import your Edward Jones tax information from within Turbo Tax® using the software's import feature. Instructions for manually entering certain items of supplemental information are available at www.edwardjones.com/turbotax. Download options for other tax preparation software also are available via Online

Access. Edward Jones does not provide support for tax preparation software. Please contact the software provider for assistance.

Official Tax Document - What Is My Income?

The 1099 forms included in this document are the official records of income reported to the IRS and should be used to prepare your tax return. Information provided in the supplemental sections is not sent to the IRS. This document may not match your December statement due to reclassifications of income occurring after year end.

Additional Tax Information

An Additional Tax Information section may be included in this document. It provides information about potential adjustments to income on your state tax return and the amount of foreign source income received.

Separate Consolidated Statements for Each Account

This document includes information only for the Edward Jones account number listed above.

Investment Advisory Program Fees

If you paid account management fees to Edward Jones in 2020, you may be able to deduct those fees from income on your state income tax return. The amount of fees you paid is not included with this document. These fees are included in your fees total noted on your December 31 statement. Please consult your tax professional.

Notice of IRS Form Changes for 2020

The state tax withholding fields for the 1099-Misc have been renumbered for the 2020 tax year to boxes 15 - 17. Be sure to read all box titles carefully. Refer to Instructions to Recipients at the end of this document for more information.

Notice of De Minimis Safe Harbor for Revised Forms

If Edward Jones makes a correction to a tax form we previously furnished to you, we are not required to furnish a revised tax form to you if the correction relates to an incorrect dollar amount and differs from the correct amount by:

- No more than \$100; or
- No more than \$25 in the case of an error with respect to the amount of tax withheld.

You may elect, however, to receive all corrected forms regardless of the incorrect dollar amount by contacting Edward Jones at 800-282-0829.

Notice of Tax Information for California Residents

Edward Jones is required to report to California residents income earned on non-California state bonds and proceeds from broker exchange transactions reported on Form 1099-B. If you are a resident of California and received either of these types of income during 2020, we report this information to you, the IRS and the California Franchise Tax Board.

Questions?

- Preparing your tax return: Contact your tax professional, call the IRS at 800-829-1040 or visit the IRS website (www.irs.gov). Edward Jones does not provide tax advice.
- Using Turbo Tax® software: Contact Turbo Tax® customer support. Edward Jones does not provide support for tax preparation software.
- Understanding this tax document: Call Edward Jones at 800-282-0829. Associates are available during Tax Season, February 1 - April 15, Monday - Friday, 7 a.m. to 7 p.m. Central time, and Saturdays, February 20 - April 10, 9 a.m. to 2 p.m. Central time; and outside Tax Season, Monday - Friday, 8 a.m. to 6 p.m. Central time.

The information reported on your Consolidated 1099 Tax Statement is reported to you and the IRS. Please retain for your records. Edward Jones, its employees and financial advisors cannot provide tax or legal advice. You should consult your attorney or qualified tax advisor regarding your situation.

201 Progress Parkway
Maryland Heights, MO 63043-3042

2020 CONSOLIDATED 1099 STATEMENT

Recipient's Name:
ALEXIS M VERDERBER

(Includes 1099-INT, 1099-DIV)

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FIGURES ARE FINAL

Information as of January 27, 2021

Edward Jones Account Number:
536-26672-1-3

Payer's Identification Number:
43-1591643

Recipient's Identification Number:
***-**-7006

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-INT Interest Income - 2020 Statement for recipient (Copy B) (OMB NO. 1545-0112)

Box 1	Interest Income	0.05
Box 2	Early Withdrawal Penalty	0.00
Box 3	Interest on U.S. Savings Bonds and Treasury Obligations	0.00
Box 4	Federal Income Tax Withheld	0.00
Box 5	Investment Expenses	0.00
Box 6	Foreign Tax Paid	0.00
Box 7	Foreign country or U.S. possession	
Box 8	Tax-Exempt Interest	0.00
Box 9	Specified Private Activity Bond Interest	0.00
Box 10	Market Discount	0.00
Box 11	Bond Premium	0.00
Box 12	Bond Premium on Treasury Obligations	0.00
Box 13	Bond Premium on Tax-Exempt Bond	0.00
Box 14	Tax-Exempt and Tax Credit Bond CUSIP no.	

1099-DIV Dividends and Distributions - 2020 Statement for recipient (Copy B)(OMB NO. 1545-0110)

Box 1a	Total Ordinary Dividends	16.16
Box 1b	Qualified Dividends	14.10
Box 2a	Total Capital Gain Distributions	45.13
Box 2b	Unrecap. Sec. 1250 Gain	0.00
Box 2c	Section 1202 Gain	0.00
Box 2d	Collectibles (28%) Gain	0.00
Box 3	Nondividend Distributions	0.00
Box 4	Federal Income Tax Withheld	0.00
Box 5	Section 199A Dividends	0.00
Box 6	Investment Expenses	0.00
Box 7	Foreign Tax Paid	0.02
Box 8	Foreign Country or U.S. Possession	
Box 9	Cash Liquidation Distributions	0.00
Box 10	Noncash Liquidation Distributions	0.00
Box 11	Exempt-Interest Dividends	0.00
Box 12	Specified Private Activity Bond Interest Dividends	0.00

SUMMARY OF INVESTMENT INCOME**Recipient's Name:**
ALEXIS M VERDERBER

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FIGURES ARE FINAL

Information as of January 27, 2021

Edward Jones Account Number:
536-26672-1-3**Payer's Identification Number:**
43-1591643

This is not a Form 1099. It is a summary of the income you received in your account during 2020. For a complete description of each activity, refer to your account statement for that period. If you have any questions, contact your Edward Jones financial advisor.

2020 Date	Description	CUSIP	Amount in 2020
Interest Income - Taxable			
06/29	INSURED BANK DEPOSIT	INSDBNK09	0.05
Total Taxable Interest (BOX 1 1099-INT)			0.05
Dividend Income - Taxable			
09/28	AMERICAN GROWTH & INC PORT A	02630R203	4.57
12/24	AMERICAN GROWTH & INC PORT A	02630R203	9.53
Total Qualified Dividends (Box 1b 1099-DIV)			14.10
09/28	AMERICAN GROWTH & INC PORT A	02630R203	0.67
12/24	AMERICAN GROWTH & INC PORT A	02630R203	1.39
Total Nonqualified Dividends			2.06
Total Ordinary Dividends (Box 1a on Form 1099-DIV):			16.16
12/24	AMERICAN GROWTH & INC PORT A	02630R203	45.13
Total Long-Term Capital Gains			45.13
Total Capital Gains (Box 2a on Form 1099-DIV):			45.13
09/28	AMERICAN GROWTH & INC PORT A	02630R203	0.01
12/24	AMERICAN GROWTH & INC PORT A	02630R203	0.01
Total Foreign Tax Paid (Box 7 1099-DIV)			0.02

2020 ADDITIONAL TAX INFORMATION**Recipient's Name:**
ALEXIS M VERDERBER

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FIGURES ARE FINAL

Information as of January 27, 2021

Edward Jones Account Number:
536-26672-1-3**Payer's Identification Number:**
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This is not a Form 1099. The supplemental information below may contain foreign source income or state exclusions. You may be able to claim as a deduction on your tax return a portion of your foreign tax paid. If you have state exclusions that report the amount of income derived from federal, municipal and U.S. territory obligations, a portion of this amount may be excludable from state taxable income based upon the state's law. The information includes the state of issuance of the municipal bond or the state from which income is derived. This state is presumed to be your state of residency. Consult your tax professional as to how this information may impact your tax return.

Foreign Source Income

Security Name	CUSIP	Source	Qualified Dividends	Total Dividends	Foreign Tax Paid	Foreign Source Percent	Income From Foreign Source Obligations
AMERICAN GROWTH & INC PORT A	02630R203		\$14.10	\$16.16	\$0.02	13.89000	\$2.24

Total Foreign Source Income:**\$2.24****Potential State Tax Exclusions from Governmental Obligations**

Security Name	CUSIP	Income	Federal Obligations Percent of Income	Exclusion Amount	Federal Home Loan Banks Percent of Income	Exclusion Amount	Federal Farm Credit Banks Percent of Income	Exclusion Amount
AMERICAN GROWTH & INC PORT A	02630R203	\$16.16	5.06000%	\$0.82				0.00

Totals**\$0.82****Total Income from exempt governmental obligations owned by you indirectly:****\$0.82**

This additional tax information has been supplied to Edward Jones by outside sources. While we cannot assure the accuracy of this information, we believe it to be correct. This information is intended as a general guide and does not constitute tax advice. You should consult your tax professional or state tax authority to determine how this information may apply to your specific situation.

Thank you for doing business with Edward Jones. This is the end of your 2020 tax reporting information. If you have any questions concerning any matter, especially errors or omissions, contact your branch team at 636-257-5027 immediately or contact us at 1-800-282-0829.

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Instructions to Recipients

Recipient's taxpayer identification number - (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Please visit www.irs.gov for the most complete and current forms, instructions and other information.

Form 1099-INT

The information provided may be different for covered and noncovered securities. For a description of covered securities, see the Instructions for Form 8949. For a taxable covered security acquired at a premium, unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize the premium under section 171, or for a tax-exempt covered security acquired at a premium, your payer generally must report either (1) a net amount of interest that reflects the offset of the amount of interest paid to you by the amount of premium amortization allocable to the payment(s), or (2) a gross amount for both the interest paid to you and the premium amortization allocable to the payment(s). If you did notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you.

Box 1. Shows taxable interest paid to you during the calendar year by the payer. This does not include interest shown in box 3. May also show the total amount of the credits from clean renewable energy bonds, new clean renewable energy bonds, qualified energy conservation bonds, qualified zone academy bonds, qualified school construction bonds, and build America bonds that must be included in your interest income. These amounts were treated as paid to you during 2020 on the credit allowance dates (March 15, June 15, September 15, and December 15). For more information, see Form 8912. See the instructions above for a taxable covered security acquired at a premium.

Box 2. Shows interest or principal forfeited because of early withdrawal of time savings. You may deduct this amount to figure your adjusted gross income on your income tax return. See the Instructions for Forms 1040 and 1040-SR to see where to take the deduction.

Box 3. Shows interest on U.S. Savings Bonds, Treasury bills, Treasury bonds, and Treasury notes. This may or may not all be taxable. See Pub. 550. This interest is exempt from state and local income taxes. This interest is not included in box 1. See the instructions above for a taxable covered security acquired at a premium.

Box 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN or you did not furnish the correct TIN to the payer. See Form W-9. Include this amount on your income tax return as tax withheld.

Box 5. Any amount shown is your share of investment expenses of a single-class REMIC. This amount is included in box 1. Note:

This amount is not deductible.

Box 6. Shows foreign tax paid. You may be able to claim this tax as a deduction or a credit on your Form 1040 or 1040-SR. See your tax return instructions.

Box 7. Shows the country or U.S. possession to which the foreign tax was paid.

Box 8. Shows tax-exempt interest paid to you during the calendar year by the payer. See how to report this amount in the Instructions for Forms 1040 and 1040-SR. This amount may be subject to backup withholding. See Box 4 above. See the instructions above for a tax-exempt covered security acquired at a premium.

Box 9. Shows tax-exempt interest subject to the alternative minimum tax. This amount is included in box 8. See the Instructions for Form 6251. See the instructions above for a tax-exempt covered security acquired at a premium.

Box 10. For a taxable or tax-exempt covered security, if you made an election under section 1278(b) to include market discount in income as it accrues and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you, unless it was reported on Form 1099-OID. For a taxable or tax-exempt covered security acquired on or after January 1, 2015, accrued market discount will be calculated on a constant yield basis unless you notified your payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to make a constant yield election for market discount under section 1276(b). Report the accrued market discount on your income tax return as directed in the Instructions for Forms 1040 and 1040-SR. Market discount on a tax-exempt security is includible in taxable income as interest income.

Box 11. For a taxable covered security (other than a U.S. Treasury obligation), shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this box, see the Instructions for Schedule B (Form 1040 or 1040-SR) to determine the net amount of interest includible in income on Form 1040 or 1040-SR with respect to the security. If an amount is not reported in this box for a taxable covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in box 1. If the amount in box 11 is greater than the amount of interest paid on the covered security, see Regulations section 1.171-2(a)(4).

Box 12. For a U.S. Treasury obligation that is a covered security, shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this box, see the Instructions for Schedule B (Form 1040 or 1040-SR) to determine the net amount of interest includible in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation. If an amount is not reported in this box for a U.S. Treasury obligation that is a covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in box 3. If the amount in box 12 is greater than the amount of interest paid on the U.S. Treasury obligation, see Regulations section 1.171-2(a)(4).

Box 13. For a tax-exempt covered security, shows the amount of premium amortization allocable to the interest payment(s). If an amount is reported in this box, see Pub. 550 to determine the net amount of tax-exempt interest reportable on Form 1040 or 1040-SR. If an amount is not reported in this box for a tax-exempt covered security acquired at a premium, the payer has reported a net amount of interest in box 8 or 9, whichever is applicable. If the amount in box 13 is greater than the amount of interest paid on the tax-exempt covered security, the excess is a nondeductible loss. See Regulations section 1.171-2(a)(4)(ii).

Box 14. Shows CUSIP number(s) for tax-exempt bond(s) on which tax-exempt interest was paid, or tax credit bond(s) on which taxable interest was paid or tax credit was allowed, to you during the calendar year. If blank, no CUSIP number was issued for the bond(s).

Boxes 15-17. State tax withheld reporting boxes.

Nominees. If this form includes amounts belonging to another person(s), you are considered a nominee recipient. Complete a Form 1099-INT for each of the other owners showing the income allocable to each. File Copy A of the form with the IRS. Furnish Copy B to each owner. List yourself as the "payer" and the other owner(s) as the "recipient." File Form(s) 1099-INT with Form 1096 with the Internal Revenue Service Center for your area. On Form 1096 list yourself as the "filer". A spouse is not required to file a nominee return to show amounts owned by the other spouse.

Future developments. For the latest information about developments related to Form 1099-INT and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099INT.

Form 1099-DIV

Box 1a. Shows total ordinary dividends that are taxable. Include

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this amount on the "Ordinary dividends" line of Form 1040 or 1040-SR. Also, report it on Schedule B (Form 1040 or 1040-SR), if required.

Box 1b. Shows the portion of the amount in box 1a that may be eligible for reduced capital gains rates. See the Instructions for Forms 1040 and 1040-SR for how to determine this amount and where to report.

The amount shown may be dividends a corporation paid directly to you as a participant (or beneficiary of a participant) in an employee stock ownership plan (ESOP). Report it as a dividend on your Form 1040 or 1040-SR but treat it as a plan distribution, not as investment income, for any other purpose.

Box 2a. Shows total capital gain distributions from a regulated investment company (RIC) or real estate investment trust (REIT). See How To Report in the Instructions for Schedule D (Form 1040 or 1040-SR). But, if no amount is shown in boxes 2c and 2d and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown in box 2a on your Form 1040 or 1040-SR rather than Schedule D. See the Instructions for Forms 1040 and 1040-SR.

Box 2b. Shows the portion of the amount in box 2a that is unrecaptured section 1250 gain from certain depreciable real property. See the Unrecaptured Section 1250 Gain Worksheet in the Instructions for Schedule D (Form 1040 or 1040-SR).

Box 2c. Shows the portion of the amount in box 2a that is section 1202 gain from certain small business stock that may be subject

to an exclusion. See the Schedule D (Form 1040 or 1040-SR) instructions.

Box 2d. Shows 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet in the Instructions for Schedule D (Form 1040 or 1040-SR).

Box 3. Shows a return of capital. To the extent of your cost (or other basis) in the stock, the distribution reduces your basis and is not taxable. Any amount received in excess of your basis is taxable to you as capital gain. See Pub. 550.

Box 4. Shows backup withholding. A payer must backup withhold on certain payments if you did not give your TIN to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld.

Box 5. Shows the portion of the amount in box 1a that may be eligible for the 20% qualified business income deduction under section 199A. See the instructions for Form 8995 and Form 8995-A.

Box 6. Shows your share of expenses of a nonpublicly offered RIC, generally a nonpublicly offered mutual fund. This amount is included in box 1a.

Box 7. Shows the foreign tax that you may be able to claim as a deduction or a credit on Form 1040 or 1040-SR. See the Instructions for Forms 1040 and 1040-SR.

Box 8. This box should be left blank if a RIC reported the foreign tax shown in box 7.

Boxes 9 and 10. Shows cash and noncash liquidation distributions.

Box 11. Shows exempt-interest dividends from a mutual fund or other RIC paid to you during the calendar year. See the Instructions for Forms 1040 and 1040-SR for where to report. This amount may be subject to backup withholding. See Box 4 above.

Box 12. Shows exempt-interest dividends subject to the alternative minimum tax. This amount is included in box 11. See the Instructions for Form 6251.

Boxes 13–15. State income tax withheld reporting boxes.

Nominees. If this form includes amounts belonging to another person, you are considered a nominee recipient. You must file Form 1099-DIV (with a Form 1096) with the IRS for each of the other owners to show their share of the income, and you must furnish a Form 1099-DIV to each. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the 2020 General Instructions for Certain Information Returns.

Future developments. For the latest information about developments related to Form 1099-DIV and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099DIV.